

Home Sale Worksheet

Include a copy of the Closing Statement (HUD Statement) when purchased and when sold

Date Home Bought	
Date Home Sold	

S O L D	Selling Price	
	<i>Selling Expenses</i>	
	Commissions	
	Advertising and legal fees	
	Seller paid loan charges	
	Other	

P U R C H A S E D	Home Basis	
	Purchase Price of Home	
	<i>Increases to Basis</i>	
	<i>Settlement fees or closing costs</i>	
	Abstract and recording fees	
	Legal fees	
	Surveys	
	Title insurance	
	Transfer or stamp taxes	
	Amounts the seller owed that you agreed to pay	
	Other fees	
	Repairs	
	Cost of capital improvements	
	Additions, including of materials and labor	
	Special tax assessments paid for local improvements	
	Other increase to basis	
	<i>Decreases to Basis</i>	
	Seller paid points	
	Depreciation allowed or allowable	
	Payments received for easement or right of way granted	
	Residential energy credits claimed	
Energy conservation subsidy		
Home mortgage debt forgiven		
First time homebuyer credit claim and not repaid		
Other decreases to basis		