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Deductions

Below is a list of common expenses for the itemized deduction. Please include amount paid for during the tax year.

Medical

Note - Medical expenses must exceed 7.5% of your annual income before they will reduce your taxable income.

Doctors	
Dentists	
Hospitals	
Prescriptions	
Eye Glasses	
Medical Miles	

Taxes

Primary Residence Property Taxes	
Sales Tax Paid on Large Purchases (auto, boat, etc)	

Charitable Contributions

Note - Please provide receipts for charitable contributions.

Cash	
Non-Cash (include total FMV of items donated)	

Misc Expenses - Not Applicable for Texas Residents

Note - Misc expenses are no longer deductible for federal income tax purposes. If you file a state tax return, these expenses may apply.

Tax Preparation Fees	
Professional Dues	
Unreimbursed Employee Expenses	
Business Gifts	
Subscriptions	
Uniforms	
Tools	
Home Office (See home office worksheet)	
Job Hunting Expenses	
Investment Expenses	

Moving Expenses - Military Only

Note - Moving expenses are deductible if you moved more than 50 miles for employment.

Number of miles from old home to old place of work	
Number of miles from old home to new place of work	
Transportation expenses (pack, crate, and move household goods)	
Storage of household goods (up to 30 days after removed from old home)	
Travel expenses (gas purchased or number of miles, parking, tolls)	
Lodging expenses	

Note - The following are not deductible moving expenses. Cost of meals while traveling, temporary living expenses, or house hunting expenses before/after move.